Margaret Blackburn, CPA, EA 2073 E Meadowlark Way Sandy, UT 84093 Phone (801) 942-6061 Cell (801) 558-5171 margaret.o.blackburn@gmail.com

## Employment

8/2014 - Present

The Leverich Group/Gallina LLP, Midvale, UT

# Tax Manager

- Oversee staff accountants
- Counsel with individuals and businesses to minimize income tax liabilities.
- Ensure businesses are in compliance with all taxing authorities.
- Prepare and review staff prepared income tax returns for corporations, partnerships, not for profit corporations and trusts.

#### 11/2003 - 7/2014

B2aCPA, PC formerly Baird, Blackburn & Associates, PC Bountiful, UT

#### Tax Accountant/Partner

- Manage the small business sector of CPA firm
- Assist small to midsize companies in processing monthly and/or quarterly financial statements
- Prepare payroll tax reports
- Oversee staff accountants
- Counsel with individuals and businesses to minimize income tax liabilities.
- Ensure businesses are in compliance with all taxing authorities.
- Prepare and review staff prepared income tax returns for corporations, partnerships, not for profit corporations and trusts.
- Install and maintain tax software, Creative Solutions Ultra Tax, Red Gear Taxworks as well as other integral software needed to support the office, such as QuickBooks, ATX W2/1099, CFS Tax Tools and Red Gear Arkworks

### 2/1990 - 12/1996

Heritage Management Inc. Salt Lake City, UT

### 6/1992 - 12/1996

# Senior Field Accountant

- Hired, trained, supported and evaluated office managers in as many as 17 nursing homes as well as supervising an assistant.
- Responsible to the Controller and VP of Finance in ensuring that revenue and receivables were being recorded accurately.
- Integrated nursing home accounting systems with the corporate office.
- Advised nursing homes in Medicare billing requirements.
- Responsible for all collections in nursing homes. Maintained A/R in 17 nursing homes at 34-45 days.
- Special Projects Included:
  - Installing hardware and software and providing training and ongoing support for payroll time clock system.
  - Set up inventory/central supply program for 12 nursing homes. Assisted outside vendor to coordinate billing interface.
  - Worked closely with industry specific accounts receivable software vendor to further product development to a point where installation was eminent.

# 11/1990 - 5/1992

## General Ledger Accountant - A/P & A/R Supervisor

- Prepared general ledger for 15 nursing homes to include cash flow analysis and fixed assets.
- Prepare consolidated financial statements.

Assisted in controllership functions.

2/1990 -- 10/1990 Accounts Payable/Payroll Clerk

Processed accounts payable and payroll for 17 nursing homes and 2 home office entities.

1/1987 – 1/1990 Terratron, Inc Salt Lake City, UT

## **Accounting Supervisor**

- Prepared individual and consolidated financial statements for 32 Hardee's restaurants in Utah, Wyoming, Illinois, Wisconsin and Minnesota
- Prepared multiple state sales tax returns.
- Monitored all cash flow for the corporation.
- Supervised accounting department, accounts payable and cash receipts functions.

#### Education

1980 – 1982 Florida Junior College Jacksonville, FL

Associates of Science in Accounting

2002 – 2005 Utah State University, Logan, UT

Bachelors of Science in Accounting

2007–2009 University of Utah, Salt Lake City, UT

Masters in Accounting

## Qualifications

2011 Certified Public Accountant, Utah

1997 Enrolled Agent – Authorized to practice before the Internal Revenue Service 30 hours of continuing professional education in taxation required per year

## Professional Memberships

- Member of American Institute of Certified Public Accountants
- Member of Utah Association of Certified Public Accountants
- Member of National Association of Enrolled Agents
- Member of Utah Society of Enrolled Agents

#### Association/Volunteer

- Secretary of Utah Society of Enrolled Agents 1999-2001
- Treasurer of Gators Soccer Club 1999 2005
- Treasurer of Blitzz Soccer Club 2002 2005